

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF CAN-ONE BERHAD (CAN-ONE OR THE COMPANY) DATED 30 JUNE 2005 (PROSPECTUS)

(Unless otherwise indicated, specified or defined in this notice, the definition in the Prospectus shall apply throughout this notice)

1. Availability and Location of Paper/Printed Prospectus

Copies of the paper/printed electronic Prospectus may be obtained, subject to availability, from Can-One, SIBB or MIH. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Association of Merchant Banks in Malaysia.

Investors should note that the Application Forms are not available in electronic format.

2. Jurisdictional Disclaimer

The distribution of the electronic Prospectus and the sale of any part of the IPO Shares are subject to Malaysian law. Bursa Securities, Can-One and SIBB take no responsibility for the distribution of the electronic Prospectus and/or sale of any part of the IPO Shares outside Malaysia, which may be restricted by law in other jurisdictions. The electronic Prospectus does not constitute and may not be used as an offer to sell or an invitation of an offer to buy any of the IPO Shares to any person outside Malaysia or in any jurisdiction on which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

3. Close of Application

The application for the IPO shall close at 5.00 p.m. on 18 July 2005 or such further period or periods as the Board of Directors of Can-One, Promoters, the Offeror and Managing Underwriter in their absolute discretion may decide.

No share application or subscription monies will be accepted once the IPO closes. No shares of the Company will be issued or allotted on the basis of this Prospectus later than twelve (12) months after the date of issue of the Prospectus.

The electronic Prospectus made available on the website after the close of the share application period is made available solely for informational and archiving purposes.

4. The Person Responsible for the Internet Site on which the Electronic Prospectus is Posted

The electronic Prospectus can be viewed or downloaded at Bursa Securities' website at www.bursamalaysia.com (the Website). Users' access to the Website, and use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the electronic Prospectus as provided by Can-One to Bursa Securities are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.